

Client Legal Name:

Client Date of Birth:

Residential Address:

County of Residence:

Medicare/Medicaid ID:

Tobacco/NonTobacco user:

Effective Dates: A B

Primary Care Physician:

Specialist(s):



Facilities or Hospitals:

Preferred Pharmacy:

Please provide your prescription information exactly as it appears on your bottle labels to ensure quoting accuracy

Prescription Drug(s) Full Name:	Dosage:	Quantity:	Frequency:
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
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<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

Check which box you prefer to see which product is right for you

	 Medicare supplement insurance plans	 Medicare advantage plans
Doctors and hospitals	<input type="checkbox"/> You can select your doctors and hospitals as long as they accept Medicare patients.	<input type="checkbox"/> You may be required to use doctors and hospitals in the plan network.
Referrals	<input type="checkbox"/> You can see specialists without referrals.	<input type="checkbox"/> You may need referrals and may be required to use network specialists.
Network	<input type="checkbox"/> No network restrictions. Coverage goes with you across the United States.	<input type="checkbox"/> You may have network restrictions. Emergency care is covered for travel within the United States and sometimes abroad.
Costs	<input type="checkbox"/> You pay a monthly plan premium in addition to your Part B premium. When you use services, your out-of-pocket costs are limited.	<input type="checkbox"/> Generally, you pay a low or \$0 monthly plan premium in addition to your Part B premium. When you use services, you pay co-pays, co-insurance and deductibles.
Prescription Drug Coverage	<input type="checkbox"/> Prescription drug coverage is not included. You will need to hold a part D plan separately.	<input type="checkbox"/> Prescription drug coverage is included with most plans.
Additional Benefit	<input type="checkbox"/> May have limited additional benefits such as Gym memberships, or some dental, vision, and hearing preventative coverage built in.	<input type="checkbox"/> Often has additional benefits such as gym memberships, or some dental, vision, and hearing preventative coverage built in.

KNOW THE FACTS

Uncle Sam requires creditable coverage for all individuals 65+, regardless of your medicare status.